

A Complete Mentorship Program

Highlights of IB Program

- Complete 6 Months Program Access.
- Live Mentorship Weekly Call for 8 Weeks (Every Tuesday)
- No Information : Only Excecution
- 80% Practical : 20% Theoretical
- Course Completion Rate is 98.3%
- Start from very Basic to Advance.

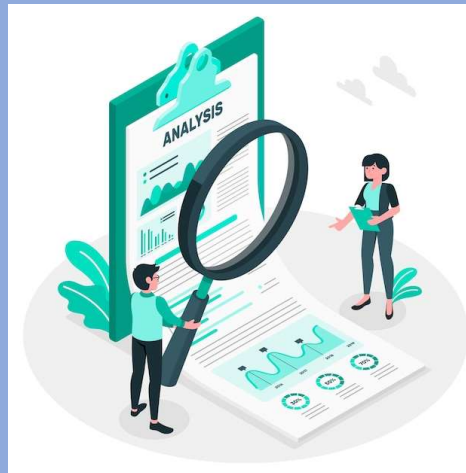
1



Basic to Advance Financial Accounting Concept

- Introduction to accounting terminologies.
- Income Statement - COGS, EBITDA, EBIT, PBT, PAT, Fixed Cost, Tax Brackets etc.
- Balance Sheet - Current & Non Current Segments, Concept of Equity, Linking of Statements etc.
- Cash flow Statement - Format & Structure of Cash Flow, Parts of Statement Etc.
- Annual Report Analysis- Way to Download, Analysis of Foreign Companies report, Analysis of Detailed Annual report in Little Time.
- International Modelling Rules

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Basic to Advance Fundamental Analysis

- Discussion on Wealth Management.
- Need of Analysis for Long-Term Investment Decisions.
- How it is different with Technical Analysis.
- Corporate Action Analysis.
- Dividend Payment Cycle.
- MPS Calculation.
- Common Size Statement Analysis.
- Financial Ratio Analysis.
- Peer Comparison Factors.
- Use of intermediary websites for getting quick data.

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Basic to Advance Financial Modeling

- Evaluate business performance.
- Forecast future financial performance.
- Support strategic decision-making.
- Facilitate valuation of a company.
- Analyze past financial performance.
- Identify trends and patterns.
- Regularly update the model with actual financial data.
- Adjust assumptions based on changing business conditions.

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Basic to Advance Forecasting

- Revenue Model Preparation - Product/Service Bifurcation. Geographical Segmentation etc.
- Forecasting with Growth Model & Trend Analysis.
- Income Statement Projection.
- COGS & Variable Expenses Buildup.
- Tax Prediction.
- Balance Sheet Forecasting with Most/Moderate & Least Basis.
- Debt Schedule - Borrowings & Lease Liability.
- Capex Projection - Gross Block, Accumulated Depreciation & Net Block Concept.

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Basic to Advance Valuation Concept

- Difference between Price & Value.
- Why Valuations are required?
- Approaches to Valuations.
- Discounted Cash Flow for Business Valuation
- CAPM - Capital Asset Pricing Model - Risk free rate, Beta Calculation, Risk Premium etc.
- Absolute Valuation Concepts - FCFE & FCFF
- Gordon Growth Model
- Relative Valuation
- Valuation Based on Forward Multiple.
- Interview Based Questions on Valuations.

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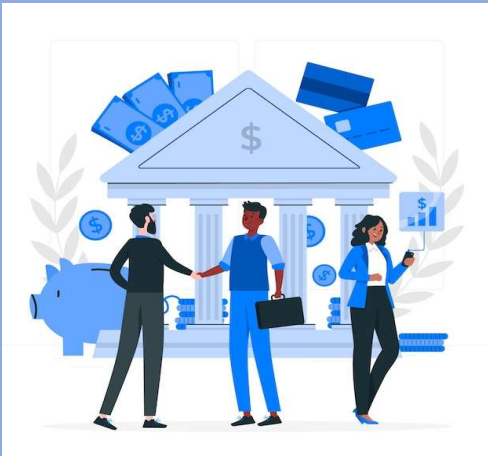
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Basic to Advance Research Report

- Preparation of Research Report.
- Analysis Writing.
- Calls Generation
- Publication on Websites.

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Basic to Advance Investment Banking

- Investment Banking Meaning
- Role & Functions
- Lifecycle of IB
- Deals & Transactions (M&A, Fund Raising, Debt Raising)
- Information Memorandums.
- Process Discussion Material & Due Diligence.
- Valuation & Fundamental Analysis.

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Private Equity Research & Overview Report

- Private Equity Concept.
- How to find data for Private Company.
- Preparation of Overview of Private Company.
- Documenting Information.
- Working on how to get financials of private companies.

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Leverage Buyout Model

- Overview on Leverage buyout model & Why it is prepared.
- Preparing Leverage Buyout Model on EXCEL.

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Time Value of Money Concept

- Basic Terminologies of Time Value of Money like Nper, PV, PMT, FV.
- EMI & Retirement Planning.
- Important Questions for CFA Level-1.

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Ethical Responsibilities of Investment Professionals

- Discussion on VII Standards of Ethical Responsibilities.
- Carries 20% Weightage in CFA Level-1.

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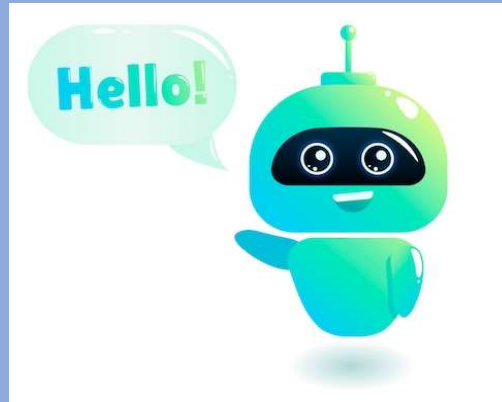


Basic to Advance Qualitative Analysis

- Analysis of Management Discussion.
- Directors Report
- Concall Attendance.
- Live Presentation Analysis.
- Quarterly Updates.
- Analysis of Latest News Events.
- How to differentiate company's news to +ve/-ve.
- Auditor's Opinion & Key Notes.
- Detailed Group Discussion on Company.
- Use of this data in Research Report Publication.

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Artificial Intelligence (AI) in Finance

- Use of Chatgpt prompt for writing analysis related to company.
- Preparation of research report with AI.
- Calculation of mathematical functions related to excel with chatgpt prompt.
- Creation of PPT & Other Docs with AI.
- Resume Creation & keyword designing with AI.

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Learnings In

1 Program

+

Summer Internship